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Subject: Amendment to surety agreement signed by OPTeam SA

Current report no: 9/2015

Legal basis: §5 section 1 item 7 and § 13 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state

Report content:

The Management Board of OPTeam SA (the Issuer, the Company) has received the information on the amendment no 3 to loans surety agreement for the Issuer-affiliated company, i.e. Centre of Electronic Clearance Polish ePayment SA with its seat in Rzeszów (hereinafter Polish ePayment SA) having been signed by all eligible parties. The Issuer disclosed the above mentioned surety agreement in current report no 7/2013 of 25.02.2013 and no 13/2014 of 18.02.2014, as well as no 25/2014 of 21.05.2014.

By concluding the amendment no. 3 to the surety agreement of 25.02.2013, the Issuer acting as the Surety declares, that pursuant to the terms of surety agreement and Polish law provisions extends a jointly and several surety with Polish Security Printing Works and undertakes to meet all monetary commitments of Polish ePayment SA arising out of Multi-Product Loan Agreement no. 676/2011/00003875/00 of 21.02.2011. The above mentioned agreement was concluded between Bank ING Bank Śląski (hereinafter: the Bank) and Polish ePayment SA company. The agreement was altered by amendment no. 6 pursuant to which:

- the credit limit was reduced to PLN 4,000,000.00 (four million zlotys) with availability date up to 19.05.2015;
- the revolving facility in a form of a revolving credit line was reduced to the amount of PLN 4,000,000.00 (four million zlotys zero grosz) with availability date up to 07.07.2015.

The Issuer, pursuant to the amendment no. 3 to the surety loan agreement, reiterates all statements made in this agreement and asserts them to be true. Simultaneously, the Company announces that due to reducing the amount of loans resulting from the Multi-Product Agreement, the Company's consent to be issued a writ of execution by the Bank was reduced to the amount of PLN 6,000,000.00 (six million zlotys zero grosz) up to 07.07.2018.

The commitments of jointly and severally liable guarantors under the surety agreement include in particular the complete repayment of the principal amount, all interests, commissions, fees and costs in the case of Polish ePayment SA fails to meet its commitments on time and with compliance with Multi-Product Agreement. At the same time, the amendment to the surety agreement stipulates that all the other provisions of this agreement remain unchanged.

The Management Board of OPTeam SA announces that on the Issuer's part the guarantee was extended without remuneration.