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Subject: Estimated financial results of OPTeam SA and Polish ePayment for 2013.

Current report no: 9/2014

Legal basis: Art. 56 section 1 item 2 of the Public Offering Act – current and interim disclosures and §5 section 1 item 25) of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim disclosures submitted by the issuers of securities, and on conditions of considering as equivalent the disclosures required by law of a non-member state.

Report content:

The Management Board of OPTeam SA (Company, Issuer) announces estimated figures representing selected financial results of OPTeam SA for 2013 (in brackets, percentage increase on the results for 2012):

- 1) Sales revenue: approx. PLN 93,300 K (up by 2 %),
- 2) EBITDA: approx. PLN 6,300 K (up by 6 %),
- 3) Net result: approx. PLN 2,400 K (up by 15 %).

The estimate figures presented above were derived from preliminary data available to the Issuer's Management Board for the period from January to December 2013. The Management Board made every effort to prepare the estimates to the best of its knowledge so as to reflect as closely as possible the actual situation for 2013. The data used in developing the estimates included, without being limited to, data and information that may affect the presentation of financial figures that were available as of the publication date. At the same time, the Issuer's Management Board reserves that there may arise circumstances that may affect the estimated figures and that may emerge after the

publication of the estimated results. This applies particularly to the write-downs on assets, including receivables, creation of provisions and other events. It should also be taken into account that the presented results for 2013 have not been reviewed by a certified auditor, and they will be subject to an examination by an authorised auditor as provided for by applicable regulations. The estimated results for 2013 are being published due to the fact that the Company will not be issuing the quarterly report for Q4 2013. That is why the estimated results are announced prior to the publication of the Issuer's annual report for 2013. At the same time, the Company's Management Board, further to report no 9/2013 of 18.04.2013 (and its amendment of 14.11.2013) discloses that the Centre of Electronic Clearance Polish ePayment (hereinafter: Polish ePayment), in which the Issuer holds a 50% stake, exceeded its operating profit forecast for 2013. The estimated operating profit for 2013 of Polish ePayment amounts to approximately PLN 2,600 K (with the forecast of PLN 2,200 K). Moreover, the Issuer announces that the estimated financial results of Polish ePayment for 2013 in terms of EBITDA are approx. PLN 10,000 K, and the net profit – approx. PLN 500 K.