

Published by: OPTeam SA

Date prepared: 2013-08-20

Subject: Amendment to material credit agreement concluded.

Current report no: 33/2013

Legal basis: § 5 section 1 item 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Management Board of OPTeam SA with its seat in Tajęcina (the Company) discloses that on 20 August 2013 it concluded amendment no 13 to the overdraft facility agreement of 29.06.2007 with ING Bank Śląski SA with its seat in Katowice at ul. Sokolska 34 (the Bank). Pursuant to the amendment, the overdraft limit granted to the Company was increased from PLN 3,000,000.00 (three million zlotys) up to PLN 5,000,000.00 (five million zlotys) for the period from 20 August 2013 to 22 August 2015. The loan is secured by a capped mortgage up to PLN 7,500,000.00 (seven million five hundred thousand zlotys) on real estate owned by the Company, situated in Tajęcina 113, entered into the Land&Mortgage Register KW no RZ1Z/00162028/1, kept by the Regional Court in Rzeszów including assignment of insurance rights for the above property. The Company is not aware of any relations between the Issuer's supervisory and management board officers and the Bank in whose favour the security was established.

The above-described amendment to the loan agreement between the Company and the Bank meets the criteria of a material contract in terms of the value of the Company's equity as per the balance sheet published for Q1 2013.