

Issued by: OPTEAM SA

Issued on: 08 December 2011

Subject: Conclusion of a significant loan agreement.

Current report no 78/2011

Legal basis: §5 sections 1 and 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Management Board of OPTeam SA with its seat in Tajęcina (the Company) announces that on 08 December 2011 it concluded a revolving credit agreement with Bank Polska Kasa Opieki SA with its seat in Warsaw at ul. Grzybowska 53/57 (the Bank). Pursuant to contractual provisions therein, the Bank extends a fixed-sum revolving credit to the Company amounting to PLN 4,000,000.00 to be used to execute current contracts. The credit was extended for the period from 08 December 2011 to 15 February 2012.

The parties agreed that loan repayment shall be legally secured by:

- power of attorney to handle the Company's current accounts, run by the Bank,
- Company's statement of consent to debt enforcement,
- assignment of trade receivables due to the Company from Qumak-Sekom SA with its seat in Warsaw pursuant to the invoice issued for the gross amount of PLN 9,470,544.11 with notification without the need to confirm.

The criterion assumed for determining the above-mentioned agreement as significant is the parameter of 10% of the Company's equity according to the balance sheet published for Q3 of 2011.