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Subject: Amendment to the loan agreement with Bank PKO SA concluded

Current report no: 20/2016

Legal basis: §5 section 1 item 1 and 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Management Board of OPTeam SA with its seat in Tajęcina (the Company, the Issuer) announces, that on 31 May 2016, concluded the amendment no 8 to the overdraft facility agreement of 30.06.2008 with Bank Polska Kasa Opieki SA with its seat in Warsaw at ul.Grzybowska 53/57 (the Bank). The Issuer disclosed the conditions of granted loan in the current report no 16/2015 dated on 29.05.2015.

The currently concluded amendment prolongs the overdraft facility agreement, on the same terms, up to 30.06.2016. Simultaneously, the parties agreed, that the previous legal security of the loan in favour of the Bank would be preserved.

The criterion assumed for submitting this report is the parameter of 10% of the Company's equity according to the balance sheet published for the Q1 of 2016 in relation to the loan amount resulting from the overdraft facility agreement.