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Subject: Turnover threshold exceeded with District Prosecutor's Office in Rzeszów.

Current report no: 38/2013

Legal basis: § 5 section 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Management Board of OPTeam SA (the Company) discloses that the accrued turnover with the District Prosecutor's Office in Rzeszów has exceeded the material amount threshold. The total turnover as of the publication date of this report amounts to PLN 2,856,424.08 (two million eight hundred fifty six thousand four hundred and twenty four zlotys eight grosz).

The largest contract in the accumulated turnover with the District Prosecutor's Office in Rzeszów is to be found in the contract of 11.09.2013, wherein the Company acts as the Contractor, and the District Prosecutor's Office in Rzeszów as the Ordering Party. Under the contract, the Company is to supply IT equipment as part of the project: "Extension and adaptation of premises for the Appellate Public Prosecutor's Office, District Prosecutor's Office and two Regional Prosecutor's Offices in Rzeszów at ul. Hetmańska 45D". The contract amounts to a gross total of PLN 1,136,148.54 (one million one hundred thirty six thousand one hundred and forty eight zlotys 54/200 grosz).

The combined amount of contractual penalties stipulated in the contract for the Ordering Party and the Contractor does not exceed 10% of the contract total, but the parties agreed that the contractual penalties provided do not waive the Ordering Party's right to claim compensation from the Contractor in line with generally applicable principles, if the damage caused by the breach of contractual provisions by the Contractor exceeds the amounts

stipulated in the contract. The remaining contractual terms do not differ from the typical provisions of such transactions.

The criterion assumed for recognising the accumulated turnover as material is the parameter of 10% of the Company's equity according to the balance sheet published for H1 of 2013.