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Subject: The preliminary conditional agreement with Polish Security Printing Works on sale of Polish ePayment shares concluded.

Current report no: 9/2016

Legal basis: Art.57 section 3 of the Public Offering Act and §5 section 1 Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Issuer (OPTeam SA) announces to have been notified that Polska Wytwórnia Papierów Wartościowych SA with its seat in Warsaw at ul. R. Sanguszki 1 (Polish Security Printing Works, hereinafter: PSPW) chose submitted by OPTeam SA offer on purchase of shares of Centrum Rozliczeń Elektronicznych Polskie ePłatności SA with its seat in Rzeszów (Centre of Electronic Clearance Polish ePayment, hereinafter: Polish ePayment), in total representing 50% of its share capital and corresponding to 58.84 % of votes at the general meeting of shareholders of this company. The Issuer announces to have not executed its pre-emption right of Polish ePayment shares.

As a result of PSPW choice of OPTeam SA offer, on 15 April 2016 a preliminary conditional agreement on sale of Polish ePayment shares was concluded, in which the Issuer acts as a buyer, and PSPW as a seller. Pursuant to the preliminary conditional agreement the parties decided that in order to conclude the promised agreement on sale of Polish ePayment shares, the following conditions precedent shall be fulfilled:

- 1) Obtaining required corporate and statutory approvals related to PSPW,
- 2) Obtaining required corporate approvals related to OPTeam SA,
- 3) Obtaining the consent of the President of the Office of Competition and Consumer Protection to implement a concentration if obtaining such consent is required pursuant to separate provisions,
- 4) Obtaining by OPTeam SA from KOLPORTER sp. z o. o. sp.k. an unconditional statement of releasing PSPW from suretyship for liabilities of Polish ePayment, or leading up by OPTeam

SA, with the approval of PSPW, to other act in law which shall result in unconditional release of PSPW from suretyship.

The Parties determined the total value of the agreement on sale of Polish ePayment shares for the amount of PLN 70,000,000.00 (seventy million zlotys zero grosz). The Issuer intends to finance the transaction with means obtained from Innova AF II S.à r.l. (société à responsabilité limitée) fund, the company established according to law provisions of the Grand Duchy of Luxembourg with its seat in Luxembourg.

The Parties agreed that the promised sale agreement shall be concluded on 30.06.2016.

The Preliminary conditional agreement on sale of shares does not include provisions other than typical conditions applied in such types of agreements.

Currently the Issuer holds 50% shares in Polish ePayment corresponding to 41.2% votes at the general meeting of this company.

The Issuer announces that according to its knowledge, there are no relations between the Issuer, its managing officers and the Preliminary conditional agreement on sale of shares does not include provisions related to the contractual penalties which maximum amount may exceed € 200 000 according to the average exchange rate announced by the National Bank of Poland for a particular currency as of the day of conclusion of this agreement.

The criterion assumed for recognizing purchased from PSPW by the Issuer shares of Polish ePayment as material is the parameter of 10% of the Issuer's equity according to the balance sheet for 2015.

The Issuer informs that announcement on submission of the final offer for purchase of Polish ePayment shares was delayed on 12.02.2016 pursuant to art.57 section 1 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organized Trading System and Public Companies (hereinafter: Public Offering Act), due to the fact, that such announcement might have influence on negotiations conducted by the Issuer or circumstances related to conducted negotiations. Owing to the same reasons, on 12.04.2016 the Issuer delayed the announcement that OPTeam SA did not execute its pre-emption right related to the acquisition of Polish ePayment shares from PSPW.