

Published by: OPTeam SA

Date prepared: 2012-11-13

Subject: Material contract concluded with HS Wrocław Sp. z o.o. – exceeding the threshold of 10% of equity.

Current report no: 38/2012

Legal basis: § 5 section 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Management Board of OPTeam S.A. (the Company) announces to the public that the accumulated turnover based on the value of contracts and orders with: HS Wrocław Sp. z o.o. with its seat in Wrocław at ul. Bierutowska 65-67, 51-317 Wrocław, has exceeded the material amount threshold since 17.11.2011 (report no 75/2011 on accumulated turnover with this entity).

The total turnover with HS Wrocław Sp. z o.o. as of the date of this report amounts to net PLN 2,018,972.74. The Company discloses that among the transactions making up the above total turnover with HS Wrocław Sp. z o.o., the highest amount can be found in order placed with the Company on 07.11.2012 to supply and configure engineering calculation system with the necessary extension of the server infrastructure. The order amounts to net PLN 840,043.37, and its terms do not differ from the typical provisions in such transactions.

The criterion for recognising the accumulated amount of transactions with HS Wrocław Sp. z o.o. as material is the fact that their total value as of the report date exceeds 10% of the Company's equity according to the balance sheet published in the interim report for H1 2012.