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Subject: Turnover threshold exceeded with Veracomp SA

Current report no: 38/2014

Legal basis: §5 section 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Management Board of OPTeam SA (the Company) announces that the turnover with Veracomp SA company with its seat in Cracow, ul. Zawila 61 (Veracomp SA) has exceeded the material amount threshold. The total value of accrued turnover as of the date of submission of this report amounts to net: PLN 2,383,275.70 (two million three hundred eighty three thousand two hundred seventy five zlotys seventy grosz).

The highest-value transaction out of the turnover amount with Veracomp SA was fulfillment of purchase order on 29.08.2014, in which the Company acted as the Ordering Party, and Veracomp SA as the Supplier. The subject matter of the order was the IT equipment purchase of total net value: PLN 319,982.53 (three hundred nineteen thousand nine hundred eighty two zlotys fifty three grosz) by the Company. The conditions of the transaction were typical of such kind of order.

The criterion assumed for recognizing accumulated turnover as material is the parameter of 10% of the Company's equity according to the balance sheet for the first half-year of 2014.