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Subject: A new offer to purchase Polish ePayment shares from Polish Security Printing Works submitted.

Current report no: 21/2016

Legal basis: Art.56 section 1 item 1 of the Public Offering Act – confidential information.

Report content:

The Issuer (OPTeam SA) announces that on 15 June 2016 submitted a new offer to purchase shares of Centrum Rozliczeń Elektronicznych Polskie ePłatności SA with its seat in Rzeszów (Centre of Electronic Clearance Polish ePayment, hereinafter Polish ePayment) from Polska Wytwórnia Papierów Wartościowych SA with its seat in Warsaw at ul. R. Sanguszki 1 (Polish Security Printing Works, hereinafter: PWPW), representing in total 50% of share capital and 58.84 % of votes at the general meeting of shareholders of this company.

The Issuer informs that in current report no 9/2016 of 15.04.2016 announced conclusion of the conditional preliminary agreement on purchase of Polish ePayment shares from PWPW for the amount of PLN 70,000,000.00 (in words: seventy million zlotys zero grosz).

The new offer for purchase of Polish ePayment shares from PWPW includes the price of PLN 75,000,000.00 (in words: seventy five million zlotys zero grosz), the remaining conditions of the offer have not changed. The Issuer intends to finance the transaction with means obtained from Innova AF II S.à r.l. (société à responsabilité limitée) fund, the company established according to law provisions of the Grand Duchy of Luxembourg with its seat in Luxembourg.

Currently, the Issuer holds a 50% stake in Polish ePayment corresponding to 41.2 % votes at the general meeting of this company.

The Issuer announces that decided not to execute its pre-emption right of Polish ePayment shares.

The Issuer announces that according to its knowledge, there are no relations between the Issuer, its managing and supervising officers and PWPW.