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Subject: Turnover threshold exceeded with ERG TECHNOLOGY SA

Current report: 41/2014

Legal basis: §5 section 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent information required by law of a non-member state.

Report content:

The Management Board of OPTeam SA (the Company) announces that the accrued turnover with ERG Technology SA with its seat in Katowice, ul. Modelarska 12, 40-142 Katowice has exceeded the material amount threshold. The total value of transactions with ERG Technology SA as of the date of submitting this report amounts to net PLN: 2,421,618.00 (two million four hundred twenty one thousand six hundred eighteen zlotys zero grosz).

The highest-value transaction out of the accrued turnover amount with ERG Technology SA is the agreement dated on 01.08.2014. The value of the agreement amounts to net PLN: 143,283.50 (one hundred forty three thousand two hundred eighty three zlotys fifty grosz). ERG Technology SA acts as the Ordering Party in the agreement, while the Company acts as the Contracting Party. The subject matter of the agreement is delivery of IT equipment, software licenses, as well as provision of IT implementation services.

The Parties provided for the following contractual penalties:

- For not keeping the deadlines for fulfilling particular stages determined in the implementation schedule, in terms of the agreement, the Ordering Party may charge the Contracting Party with contractual penalties amounting to 0.2% of a given stage for every day of delay in fulfillment of the stage.
- The total amount of contractual penalties may not exceed the amount of 20% of the value of the agreement.

The remaining provisions of the agreement are typical of such type of contracts.

The criterion assumed for recognizing accumulated turnover as material is the parameter of 10% of the Company's equity according to the balance sheet for the first half-year of 2014.

