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**Subject:** The promised agreement with Innova on sale of Polish ePayment shares concluded.

**Current report no:** 29/2016

**Legal basis:** §5 section 1 item 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

**Report content:**

The Management Board of OPTeam SA (the Issuer, the Company) announces that on 30 June 2016 concluded with Innova AF II S.à r.l. (société à responsabilité limitée) fund, the company established according to the law provisions of the Grand Duchy of Luxembourg with its seat in Luxembourg (Innova) the promised agreement on sale of shares of Centrum Rozliczeń Elektronicznych Polskie ePłatności S.A. with its seat in Rzeszów at ul.Lisa Kuli 3, 35-032 Rzeszów (Centre of Electronic Clearance Polish ePayment, hereinafter: Polish ePayment). In this agreement the Issuer acts as a Seller, whereas Innova acts as a Buyer. The Company disclosed concluding the preliminary agreement on sale of shares by the Issuer to the benefit of Innova in the current report no 25/2016 of 22.06.2016.

The subject matter of the promised agreement with Innova is sale of the total number of 21,288,157 (twenty one million two hundred eighty eight thousand one hundred fifty seven) Polish ePayment shares held by the Issuer, i.e. around 75% shares of this company corresponding to around 79.42 % of votes at the general meeting of Polish ePayment company, for the selling price along with all rights assigned to them or rights they entitle to, pursuant to the conditions specified in the preliminary agreement on sale of shares. The total selling price of Polish ePayment shares, which the Buyer paid the Seller, amounts to PLN 112,500,000.00 (one hundred twelve million five hundred thousand zlotys zero grosz).

Prior to transaction of shares sale, the Issuer held 100% of Polish ePayment shares, which is in total 28,384,210 (twenty eight million three hundred eighty four thousand two hundred ten) shares of the nominal value of PLN 1.00 (one zloty) per each share, which entitled to 34,480,263 votes at the general meeting of this company.

At the same time, the Issuer announces that in connection with the loan agreement concluded with Innova on purchase of 50% of Polish ePayment shares from Polish Security Printing Works SA with its seat in Warsaw (the Issuer informed on this agreement in the current report no

24/2016 of 22.06.2016) as a result of concluding the promised sale agreement of Polish ePayment shares, Seller receivables due from the Buyer related to the selling price of Polish ePayment shares were deducted along with Buyer receivables due from the Seller related to the loan agreement. As a consequence of the aforementioned deduction, both accounts receivable were remitted up to the level of a lower amount receivable, hence the amount receivable due to loan agreement was remitted in whole, whereas Seller receivables due from the Buyer related to the selling price of Polish ePayment shares were remitted to the amount of PLN 37,500,000.00 (thirty seven million five hundred thousand zlotys). Immediately after having concluded this agreement the Buyer paid PLN 37,500,000.00 (thirty seven million five hundred thousand zlotys) to the benefit of the Seller.

The book value of Polish ePayment shares sold to the benefit of Innova in the Issuer's accounts amounts to PLN 79,428,321.77 (seventy nine million four hundred twenty eight thousand three hundred twenty one zlotys 77/100 grosz).

After completing the transaction, the Issuer holds 7,096,053 (seven million ninety six thousand fifty three) shares in Polish ePayment, constituting around 25% of share capital and entitling to 20.58% of votes at the general meeting of the company, constituting for the Issuer a long-term capital investment.

Provisions of the promised agreement on sale of shares are typical of this type of contracts.

The Issuer announces that according to its knowledge, there are no relations between the Issuer, its managing and supervising officers and Innova.

The criterion assumed for recognising the value of Polish ePayment shares sold to the benefit of Innova as material is the parameter of 10 % of the Company's equity.