

**Issued by:** OPTTEAM S.A.

**Issued on:** 9 November 2011

**Subject:** Registration of stated capital increase at a company affiliated with the Issuer.

**Current report no** 73/2011

**Legal basis:** §5 section 1 item 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

#### **Report content:**

With reference to the current report no 70/2011 dated 28.10.2011, the Management Board of OPTeam S.A. with its seat in Tajęcín (the Company, Issuer) announces that today, i.e. 09.11.2011 it was informed about the decision of the Regional Court in Rzeszów, 12th Commercial Division of the National Court Register of 08.11.2011 regarding the registration of stated capital increase in a company affiliated with the Issuer, i.e. Centre of Electronic Clearance Polish ePayment [Centrum Rozliczeń Elektronicznych Polskie ePłatności S.A.] with its registered seat in Rzeszów (Polish ePayment).

Pursuant to the above-mentioned decision of the Regional Court in Rzeszów, as a result of issuing new shares series D and E, an increase in the stated capital of Polish ePayment was registered amounting to PLN 4,000,000.00, that is from PLN 24,384,210.00 up to PLN 28,384,210.00. The number of shares of all series amounts to 28,384,210 at nominal value of PLN 1.00 each.

The Issuer has taken up 2,000,000 ordinary registered shares series E at nominal value of PLN 1 each in the increased stated capital of Polish ePayment, whereas 2,000,000 ordinary registered shares series D at nominal value of PLN 1 each were taken up by Polish Security

Printing Works [Polska Wytwórnia Papierów Wartościowych S.A.] with its registered seat in Warsaw.

Following the stated capital increase at Polish ePayment, the Issuer holds a combined 50% share in the stated capital of Polish ePayment (series C and E shares) and 41.2% of votes at that company's General Meeting.

The Company announces that there exist the following relations between the executive and non-executive officers, as well as between the Issuer and Polish ePayment. Mr. Janusz Bober acts as the Chairman of the Issuer's Supervisory Board and President of the Management Board of Polish ePayment, whereas Mr. Andrzej Pelczar acts as the Issuer's President of the Management Board and Vice Chairman of the Supervisory Board of Polish ePayment.