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Subject: Material contract concluded with PGE Dystrybcja SA – accumulated turnover.

Current report no: 28/2012

Legal basis: § 5 section 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Management Board of OPTeam SA (the Company) announces to the public that the total turnover based on the accumulated value of contracts and orders concluded with: PGE Dystrybcja SA with its seat in Lublin at ul. Garbarska 21A, has exceeded the material amount threshold since 30.05.2012 (publication date of report no 14/2012 on accumulated turnover with this entity). The total turnover with PGE Dystrybcja SA as of the date of this report amounts to net PLN 1,985,600.00.

At the same time, the Company discloses that among the contracts making up the above-mentioned total turnover with PGE Dystrybcja SA, the highest amount is to be found in the contract dated 21.06.2012, whereunder the Company (the Contractor) is to provide maintenance of the high-availability environment based on HP products for PGE Dystrybcja SA (the Ordering Party). The contract will run until 21 June 2013, and its lump-sum value is net PLN 1,195,000.00 (gross PLN 1,469,850.00).

The parties have stipulated the following amounts of contractual penalties: the Contractor undertakes to pay the Ordering Party contractual penalties amounting to 15% of the gross contract total in the event of non-performance or improper performance of the contract. The parties may pursue compensation in line with generally applicable principles. The remaining contractual provisions do not differ from the typical provisions of such contracts.

The criterion for recognising the accumulated amount of transactions with PGE Dystrybucja SA as significant is the fact that the total value as of the report date exceeds 10% of the Company's equity according to the balance sheet published in the interim report for Q1 2012.