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Subject: The condition of the preliminary conditional agreement on sale of Polish ePayment shares met

Current report no: 10/2016

Legal basis: §5 section 1 item 4 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

Further to report no 9/2016 dated on 15.04.2016 the Issuer (OPTeam SA) announces that has been notified on meeting the condition from the preliminary conditional agreement concluded with Polska Wytwórnia Papierów Wartościowych SA with its seat in Warsaw at ul. R. Sanguszki 1 (Polish Security Printing Works, hereinafter: PSPW) related to selling to OPTeam SA the shares of Centrum Rozliczeń Elektronicznych Polskie ePłatności SA with its seat in Rzeszów (Centre of Electronic Clearance Polish ePayment, hereinafter: Polish ePayment) held by PSPW.

The Issuer has been notified that the Supervisory Board of PSPW approved the application of the Management Board of PSPW submitted to the General Meeting of PSPW related to giving a consent to disposal of 14 192 105 shares (comprising: 6 096 053 A series registered preference shares, 6 096 052 B series registered preference shares, 2 000 000 D series registered ordinary shares), constituting 50% of Polish ePayment share capital, for the amount of PLN 70 000 000 (seventy million zlotys).