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**Subject:** Agreement concluded with Veracomp SA regarding payment security.

**Current report no:** 29/2012

**Legal basis:** § 5 section 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

**Report content:**

The Management Board of OPTeam S.A. (Company) announces that on 11.07.2012 it received a payment security agreement signed by the counterparty, i.e. Veracomp SA with its seat in Cracow at ul. Zawila 61, in connection with the order placed by OPTeam SA with Veracomp SA, referred to in current report no 26/2012 dated 27.06.2012.

The agreement in question aims to secure the payment for Veracomp SA in such a way that the Company has placed an irrevocable order with the bank running the account of OPTeam SA to hold and transfer the total gross amount of liability to Veracomp SA, i.e. PLN 4,629,510.70.

The parties have agreed that the Company may not make changes to the specified bank account for the purposes of execution of the payment security in question, without the prior consent of Veracomp SA. The payment security agreement shall expire once the Company pays in full the liabilities due to Veracomp SA, and the Company ceases to be bound by any obligations under the agreement. Once the agreement expires, the bank order shall expire automatically. In the event of part payment, the amount of security stipulated according to the provisions of the present agreement shall be reduced pro-rata. If the bank order expires in the above-mentioned situation, the Company shall notify the bank thereof

by submitting a bank document confirming that payment was made. Such a document shall be sufficient to prove that payment was made and consequently, that the bank order expired.

The criterion assumed for publishing this report is the fact that the threshold of 10% of equity according to the Company's balance sheet published in the interim report for Q1 2012 was exceeded with regard to the amount of security stipulated in the payment security agreement concluded with Veracomp SA.