

Published: OPTeam SA

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Subject: Amendment concluded to the loan agreement with Bank PKO SA.

Current report no: 26/2014

Legal basis: §5 section 1 item 1 and item 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Management Board of OPTeam SA with its seat in Tajęcina (the Company) announces, that on 30 May 2014 concluded the amendment no 6 to the overdraft agreement no PCK/9/2008 of 30.06.2008 with Bank Polska Kasa Opieki SA with its seat in Warsaw at ul.Grzybowska 53/57. Pursuant to the concluded amendment, the loan amounting to PLN 3,000,000.00 (in words: three million zlotys zero grosz) is available within the period from 31 May 2013 to 31 May 2015. The repayment date of the loan expires on 31 May 2015.

The loan is legally secured by:

- authorization to deduct the outstanding amount of the loan from the Company's current account kept by the Bank;
- Management Board's statement of consent to debt enforcement and releasing the pledged fixed assets;
- registered pledge on fixed assets, i.e. plant and machinery with a total net book value of PLN 2,762,664.09 (in words: two million seven hundred sixty two thousand six hundred sixty four zlotys nine grosz) as of 31.03.2014, including assignment of rights under insurance policy up to the net value of fixed assets.

At the same time, the company discloses, that in connection with concluded amendment no 6 to the above-mentioned loan agreement, on 30.05.2014 amendment no 5 was signed to the registered pledge agreement regarding movable assets owned by the Company specified in appendices to the amendment in question, according to the "Pledged Property

Description Standards Catalogue”, of a total net book value of PLN 2,762,664.09 (in words: two million seven hundred sixty two thousand six hundred sixty four zlotys nine grosz) as of 31.03.2014. The registered pledge secures the Bank’s claim up to the highest security amount PLN 4,500,000.00 (in words: four million five hundred thousand zlotys zero grosz). The Company is not aware of any relations between the Issuer’s management and supervisory board officers and the Bank, in whose favour the registered pledge was established.

The criterion assumed for recognising the above-mentioned amendments as material is the parameter of 10% of the Company’s equity according to the balance sheet published for the first quarter of 2014.