

Issued by: OPTTEAM S.A.

Issued on: 28 October 2011

Subject: Conclusion of an agreement on taking up series E shares in an affiliated company Centrum Rozliczeń Elektronicznych Polskie ePłatności S.A. (Centre of Electronic Clearance Polish ePayment).

Current report no 70/2011

Legal basis: §5 section 1 item 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Management Board of OPTeam S.A. with its seat in Tajęcina (the Company, Issuer) announces that today, i.e. 28.10.2011, it has signed an agreement on taking up series E shares in an affiliated company Centrum Rozliczeń Elektronicznych Polskie ePłatności S.A. with its registered seat in Rzeszów (Polskie ePłatności). Pursuant to the contractual provisions, the Issuer has taken up 2,000,000 ordinary registered shares series E at nominal value of PLN 1 each for the issue price of PLN 1 for each share through a private placement. The payment for taking up series E shares will take place partly out of the Company's own cash (amounting to PLN 1,000,000.00), and partly (PLN 1,000,000.00) as a set-off against the amounts receivable under the loan of 5 January 2011, extended by the Issuer to Polskie ePłatności. As a result of taking up series E shares, the Company still holds a combined 50% share in the stated capital of Polish ePayment (series C and E shares) and 41.2% of votes at that company's General Meeting.

The decision to raise the stated capital of Polskie ePłatności was made by the Extraordinary General Meeting of the company on 26.10.2011. The stated capital increase of Polskie

ePłatności is an element in the realisation of the objectives of the issue described in the Issuer's prospectus.

The Company announces that there exist the following relations between the executive and non-executive officers, as well as between the Issuer and Polskie ePłatności. Mr. Janusz Bober acts as the Chairman of the Issuer's Supervisory Board and President of the Management Board of Polskie ePłatności, whereas Mr. Andrzej Pelczar acts as the Issuer's President of the Management Board and Vice Chairman of the Supervisory Board of Polskie ePłatności.

After receiving information that the Registry Court has issued a decision regarding the registration of the stated capital increase at Polskie ePłatności, the Issuer shall immediately notify the public thereof.

The criterion for the publication of this report is the fact that the value of the agreement on taking up new series E shares by the Issuer (significant assets) exceeds 10% of the Company's equity according to the balance sheet published in the interim report for H1 2011.