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Subject: Preliminary offer to purchase shares of Polskie ePłatności SA from Polska Wytwórnia Papierów Wartościowych SA submitted by OPTeam SA

Current report no: 34/2015

Legal basis: Art.56 section 1 item 1 of the Public Offering Act – confidential information.

Report content:

With reference to the current report no 32/2015 dated on 18 September 2015, the Management Board of OPTeam SA (OPTeam) announces that on 17 November 2015, according to prior declarations, submitted a preliminary, non-binding offer to purchase shares of Centrum Rozliczeń Elektronicznych Polskie ePłatności SA with its seat in Rzeszów (Centre of Electronic Clearance Polish ePayment, hereinafter: Polskie ePłatności) held by Polska Wytwórnia Papierów Wartościowych SA (Polish Security Printing Works SA, hereinafter PWPW).

In the process of purchasing Polskie ePłatności shares from PWPW, OPTeam will use financing provided by Innova Capital fund.