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Subject: Amendment to surety agreement signed by OPTeam SA.

Current report no: 13/2014

Legal basis: § 5 section 1 item 7 and §13 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Management Board of OPTeam SA (Issuer) has received information that all the eligible parties signed amendment no 1 to loan surety agreement for an Issuer-affiliated company Centre of Electronic Clearance Polish ePayment with its seat in Rzeszów (hereinafter: Polish ePayment). The Issuer disclosed the above-mentioned surety agreement in the current report no 7/2013 of 25.02.2013. By concluding the amendment no 1 to the surety agreement of 25.02.2013 the Issuer acting as the Surety declares that pursuant to the terms of the surety agreement and Polish legal regulations it extends a guarantee jointly and severally with Polish Security Printing Works and undertakes to meet all the monetary commitments of Polish ePayment arising out of the multi-product loan agreement of 21.02.20011 concluded between ING Bank Śląski (hereinafter: Bank) and Polish ePayment. Based on that agreement, the Bank agreed to extend a revolving loan to Polish ePayment. On 14.02.2014 the multi-product loan was altered by amendment no 4, under which the credit limit availability date was changed to 19.05.2014 as was the date for the repayment of the loan extended under the multi-product agreement, which may not exceed 20.05.2014.

The Issuer acknowledges the contents of amendment no 4 of 14.02.2014 to the multi-product agreement and reiterates the statements made in the surety agreement of 25.02.2013 as well as asserts them to be true, and moreover declares that any resolutions, permits, decisions and other actions necessary to conclude the amendment to the surety agreement and to perform its provisions by the Surety have been adopted or extended and remain in force. The commitments of jointly and severally liable guarantors under the surety agreement include, without being limited to, the complete repayment of the principal amount, all interest, commissions, fees and costs in the case of Polish ePayment failing to meet its commitments on time and in compliance with the terms of the multi-product loan. At the same time, the amendment to the surety agreement stipulates that all the other provisions of that agreement remain unchanged. The Management Board of OPTeam SA announces that on the Issuer's part the guarantee was extended without remuneration.