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Subject: Amendment to the preliminary conditional agreement with Polish Security Printing Works on sale of Polish ePayment shares concluded and further conditions precedent fulfilled

Current report no: 22/2016

Legal basis: §5 section 1 item 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Issuer (OPTeam SA) announces, that on 20 June 2016 concluded the amendment to the preliminary conditional agreement with Polish Security Printing Works with its seat in Warsaw at ul.Sanguszki 1 (Polska Wytwórnia Papierów Wartościowych, hereinafter: PWPW) on sale of shares of Centre of Electronic Clearance Polish ePayment SA with its seat in Rzeszów (Centrum Rozliczeń Elektronicznych Polskie ePłatności, hereinafter: Polish ePayment) held by PWPW.

The Issuer announced concluding this agreement in current report no 9/2016 of 15 April 2016. In the current report no 21/2016 of 15.06.2016 the Issuer announced that a new offer to purchase Polish ePayment shares from PWPW has been submitted.

The amendment concluded with PWPW modifies the content of the preliminary conditional sale of Polish ePayment shares agreement to the effect that the total selling price of all shares held by PWPW is established for the amount of PLN 75,000,000.00 (seventy five million zlotys zero grosz).

The remaining conditions of the agreement have not changed.

With respect to the change of shares selling price, it was necessary to fulfil again conditions precedent i.e. obtain corporate approvals of: the Supervisory Board of PWPW and the Supervisory Board of the Issuer.

PWPW confirmed, that on the date of concluding this amendment the condition precedent related to the approval of Supervisory Board of PWPW was fulfilled.

The Issuer announces, that Supervisory Board of OPTeam SA consented to conclude the aforementioned amendment. Thus, the next conditions precedent in the agreement on sale of Polish ePayment shares held by PWPW to the Issuer have been fulfilled.

Currently, the Issuer holds a 50 % stake in Polish ePayment, which corresponds to 41.2 % votes at the general meeting of this company.

The Issuer announces, that to the best of its knowledge, there are no relations between the Issuer, its managing and supervising officers and PWPW.

The criterion assumed for recognizing shares of Polish ePayment purchased from PSPW by the Issuer as material is the parameter of 10% of the Issuer's equity according to the balance sheet for H1 of 2016.