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**Subject:** Amendment to loan agreement with Bank ING Bank Śląski SA concluded

**Current report no:** 30/2015

**Legal basis:** §5 section 1 item 1 and item 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities and on conditions of considering as equivalent the information required by law of a non-member state.

**Report content:**

The Management Board of OPTeam SA with its seat in Tajęcina (the Company) announces, that on 18 August 2015 signed the amendment no 1 to the Multi-Product Agreement no 887/2014/00000159/00 concluded on 18 August 2014 with Bank ING Bank Śląski SA with its seat in Katowice at ul.Sokolska 34 (ING Bank), on which the Company informed in its current report no 35/2014 of 18.08.2014.

Pursuant to concluded amendment, the provisions of the Agreement has been changed in such a way, that the Bank puts at the Company's disposal a revolving Credit Limit to be used in the amount of PLN 12,000,000.00 (in words: twelve million zlotys zero grosz) during the period from 18.08.2015 to 16.08.2017, which is composed of:

- credit sublimit within Credit Limit in the amount of PLN 5,000,000.00 (in words: five million zlotys zero grosz) to be used as working capital facilities in the bank account
- credit sublimit within Credit Limit in the amount of PLN 5,000,000.00 (in words: five million zlotys zero grosz) to be used as working capital facilities in the credit account
- credit sublimit within Credit Limit in the amount of PLN 2,000,000.00 (in words: two million zlotys zero grosz) to be used as bank guarantees granted by ING Bank at the Issuer's request.

The Multi-Product Agreement with ING Bank defines security of ING Bank receivables in the following form:

- collateral mortgage up to the amount of PLN 8,050,000.00 (in words: eight million fifty thousand zlotys zero grosz) secured by a real estate, being a property of OPTeam SA, situated in Tajęcina, entered into the Land and Mortgage Register at number KW RZ1Z/00162028/1 kept by the Regional Court in Rzeszów,
- assignment of rights of security's insurance policy,
- unconfirmed unconditional assignment of claims from financed contracts,

- OPTeam SA statement on submission to debt enforcement according to the provisions of the Code of Civil Procedure in terms of all and any liabilities resulting from revolving credit facility and liabilities in relation to granted bank guarantees on conditions defined in the Multi-Product Agreement with ING Bank. Pursuant to this statement OPTeam SA accepts, that the Bank will issue a bank enforcement order to the debt amount of 18,000,000.00 (in words: eighteen million zlotys zero grosz) and until 24.08.2025 will apply to the competent court to append the enforcement clause to this order.

Financial conditions on the basis of which the Company will use granted loans are not different from conditions commonly applied to this type of agreements.

The Company is not aware of any relations between the Issuer's management and supervisory board, in whose favour the registered security was established.

The multi-product agreement between the Company and ING Bank meets the criteria of material agreement in relation to value of the Company's equity according to the balance sheet published for the first quarter of 2015.