

Published by: OPTeam SA

Date prepared: 2017-02-17

Subject: Disclosure of delayed confidential information on negotiations conducted by Centrum Rozliczeń Elektronicznych Polskie ePłatności SA

Current report no: 2/2017

Legal basis: Article 17 of Market Abuse Regulation

Report content:

The Management Board of OPTeam SA („the Issuer”, „the Company”), acting pursuant to Article 17 section 1 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/CE, 2003/125/CE and 2004/72/CE (O.J. EU L. of 2014, No.173, page 1 as amended) („Market Abuse Regulation”), discloses confidential information related to negotiations conducted in order to conclude a significant business agreement by Centrum Rozliczeń Elektronicznych Polskie ePłatności S.A.(Centre of Electronic Clearance Polish ePayment SA; „ Polish ePayment”).

OPTeam SA is a shareholder in Centre of Electronic Clearance Polish ePayment SA: held 24.448% interest in share capital and 24,448% of votes at the General Meeting of the company.

The Issuer delayed the confidential information pursuant to Art. 17 section 4 of Market Abuse Regulation.

Negotiations are related to purchase of an organised part of enterprise (as defined by Art.551 of the Civil Code) - Kolporter sp. z o.o. spółka komandytowa – comprising Department of Electronic Services, by NETOU sp. z o.o., which as of the day of the acquisition will be wholly owned by Polish ePayment.

Confidential information content:

The Management Board of OPTeam SA announces that on 31 January 2017 the Extraordinary General Meeting of Shareholders (hereinafter: EGM) of Centre of Electronic Clearance Polish ePayment (hereinafter: Polish ePayment) with its seat in Tajęcina was held.

During the EGM, shareholders passed resolutions on giving consent to NETOU sp. z o.o., which as of the moment of acquisition will be wholly owned by Polish ePayment, purchasing an organised part of enterprise (as defined by Art.551 of the Civil Code) - Kolporter sp. z o.o. spółka komandytowa – comprising Department of Electronic Services, as well as giving consent to financing the acquisition of organised part of enterprise with a credit or a bank loan.

The Issuer decided to delay disclosure of confidential information because in the Company’s opinion providing the market with confidential information could infringe Issuer’s fair legitimate interest, and significantly influence the course of conducted negotiations.

Moreover, in the Issuer's opinion delay in disclosure of confidential information did not mislead the public, and also the Issuer was able to ensure the confidentiality of information. At present, Polish ePayment is bringing to completion the negotiation process and started proceedings before UOKiK [Office for Competition and Consumer Protection] in order to receive permits required by law.

At present, due to lack of possibility of further keeping the information confidential, the Issuer has decided today to disclose it to the public.

The Issuer will announce conclusion of the final agreement in a separate report.

The Management Board of the Issuer estimates, that bringing the negotiations to completion will cause a significant growth of Polish ePayment, which constitutes an important asset of the Issuer. The core activity of Polish ePayment consists in processing card payment transactions via POS terminals.