

Issued by: OPTTEAM S.A.

Issued on: 13 September 2011

Subject: Conclusion of a significant agreement with VERACOMP S.A. – exceeding 10-percent threshold of equity

Current report no 66/2011

Legal basis: Par. 5.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws of 2009, No 33 item 259)

Report content:

The Management Board of OPTTEAM S.A. (hereinafter 'the Company') hereby discloses to the public the information regarding exceeding the turnover (according to the value of cumulative orders placed since 1 February 2011 – that is since the day of previous information on value of orders as published in a current report No 15/2011) of value meeting the criteria of a significant agreement. Mentioned turnover arises from the commercial cooperation with VERACOMP S.A. with its registered office in Cracow at 61 Zawia Street. As at the day of submitting the report hereof, the total value of turnover resulting from the cooperation with VERACOMP S.A. amounts to PLN 1,904,504.37 (net amount).

The Company hereby discloses that the order of 15 April 2011 regarding the purchase of computer equipment shall be recognized as the most significant supply contract concluded within aforementioned turnover value resulting from the cooperation with VERACOMP S.A.

The value of mentioned order amounted to PLN 650,000.00. Conditions of this order complied with standards expected for the execution of such orders-agreements.

The cumulative amount of transactions meets the criteria of a significant agreement due to the fact that its value exceeds 10% of the Company's equity (in accordance with the balance sheet published in the interim financial statement for the first half of 2011).