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**Subject:** Further conditions of the preliminary conditional sale of Polish ePayment shares agreement met.

**Current report no:** 18/2016

**Legal basis:** §5 section 1 item 4 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state

**Report content:**

Pursuant to report no 9/2016 dated on 15.04.2016 the Issuer (OPTeam SA) discloses to have been notified on meeting further conditions from the preliminary conditional agreement concluded with Polska Wytwórnia Papierów Wartościowych SA with its seat in Warsaw at ul. R. Sanguszki 1 (Polish Security Printing Works, hereinafter: PSPW) related to selling to OPTeam SA the shares of Centrum Rozliczeń Elektronicznych Polskie ePłatności SA with its seat in Rzeszów (Centre of Electronic Clearance Polish ePayment, hereinafter: Polish ePayment) held by PSPW.

The Issuer announces that today it has received the information that, on the basis of documents submitted by the Issuer, PSPW deemed the condition to obtain the consent of the President of the Office of Competition and Consumer Protection in order to implement a concentration, or to prove that such a consent is not needed, as fulfilled. PSPW decided that it will not be required to obtain the consent of the President of the Office of Competition and Consumer Protection to implement the concentration, i.e. takeover of 100 % of shares of Polish ePayment by the Issuer, as a result of the agreement concluded with PSPW on disposal of 50% of Polish ePayment shares held currently by PSPW.

At the same time, the Issuer announces that today it has received the information that KOLPORTER sp. z o.o. sp. k. submitted a statement on releasing PSPW from the guarantee of Polish ePayment liabilities.

Thereby, further conditions of the preliminary conditional agreement on disposal of Polish ePayment shares have been met.