

**KNF-Polish Financial Supervision Authority**  
**Current Report No. 3/2019**  
**as of 31 January 2019**

**SUBJECT: Disclosure to the public of delayed inside information on the consent for transactions made by Centrum Rozliczeń Elektronicznych Polskie ePłatności S.A.**

Content:

The Management Board of OPTeam S.A. ("Issuer", "Company"), acting on the basis of Art. 17, section 1 and 4 of the Regulation of the European Parliament and of the Council (EU) No. 596/2014 on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (Official Journal of the European Union, 2014, No. 173, page 1, as amended) ("Market Abuse Regulation"), hereby discloses to the public inside information on that the Management Board and the Supervisory Board of the Issuer agreed to vote at the General Meeting of Stakeholders of Centrum Rozliczeń Elektronicznych Polskie ePłatności S.A. (Centre of Electronic Clearance Polish ePayment), seated in Tajęcina, ("Polskie ePłatności") for adopting the resolution that gives consent to Polskie ePłatności to buy Billbird S.A., seated in Cracow, ul. Kamienna 21, 31-403 Kraków, entered into the National Court Register of Entrepreneurs at number KRS 0000038732 („Billbird”) ("Resolution"). OPTeam S.A. is a shareholder of Polskie ePłatności and, as of the publication date, holds a 22.81% stake in the authorised capital and 22.81 % of votes at the GMS of Polskie ePłatności. The Issuer has delayed this inside information on the basis of the Art. 17, section 4, of the Market Abuse Regulation.

Content of the inside information: The Management Board of OPTeam S.A. hereby informs that on 25.01.2019 they agreed to vote for adopting the Resolution by the Extraordinary General Meeting of Stakeholders of Polskie ePłatności S.A. („EGMS”) and on 28.01.2019 the consent to vote for adopting the Resolution was given by the Supervisory Board of the Issuer. On 29.01.2019 the EGMS of Polskie ePłatności was held and adopted the Resolution concerning this transaction. On 31.01.2019 Polskie ePłatności concluded a preliminary agreement to buy 100% of shares of Billbird. The conclusion of the agreement depends on, inter alia, the consent of the President of the Office of Competition and Consumer Protection, the Polish Financial Supervision Authority and on whether Billbird meets certain contractual parameters. The Issuer shall inform of the conclusion of the final agreement on the acquisition of PayUp by Polskie Płatności in a separate report. The Issuer decided to delay disclosure to the public of inside information since, in its opinion, disclosure of this inside information was likely to prejudice the legitimate interests of the Issuer and to affect the course of negotiations in progress significantly. Moreover, in the Issuer's opinion, the delay of disclosure to the public of inside information did not mislead the public and the Issuer was able to ensure the confidentiality of that information. On the present day the Issuer decided to disclose this delayed inside information to the public. The Issuer's Management Board assesses that this contract shall result in a considerable growth of Polskie ePłatności, which is an important asset of the Issuer. The key activity of Polskie ePłatności is to process transactions via payment cards and point of sale terminals.

Legal basis: Art. 17 of the Market Abuse Regulation.

Art. 17 of the Market Abuse Regulation – proprietary information.

Signatures of the company's legal representatives:

Date	Name	Position	Signature
31.01.2019	Tomasz Ostrowski	President of the Board	