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Subject: Disclosure to the public of delayed inside information on the consent for increasing the authorised capital of Centrum Rozliczeń Elektronicznych Polskie ePłatności S.A.

Current Report No.: 15/2018

Legal basis: Art. 17 of the Market Abuse Regulation.

The Management Board of OPTeam S.A. ("Issuer", "Company"), acting on the basis of Art. 17, section 1 and 4 of the Regulation of the European Parliament and of the Council (EU) No. 596/2014 on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (Official Journal of the European Union, 2014, No. 173, page 1, as amended) ("Market Abuse Regulation"), hereby discloses to the public inside information on the consent given by the Board and the Supervisory Board of the Issuer to conclude an investment agreement with Innova AF II S.à r.l. (société à responsabilité limitée), established in compliance with the law of the Grand Duchy of Luxembourg, seated in Luxembourg, 5 rue Guillaume Kroll, L-1882 Luxembourg, the Grand Duchy of Luxembourg, entered into the Register of Commerce and Companies (Registre de Commerce et des Sociétés) at number B 187857 („Innova”), that aims at increasing the authorised capital of Centrum Rozliczeń Elektronicznych Polskie ePłatności S.A., seated in Tajęcina, established and acting according to the Polish law, entered into the National Court Register of Domestic Entrepreneurs kept by the Regional Court in Rzeszów, 12th Commercial Division, at number KRS 347131, authorised capital of PLN 36,599,204.00, fully paid ("Polskie ePłatności").

OPTeam S.A. is a shareholder of Polskie ePłatności and, as of the publication date, holds a 22.81% stake in the authorised capital and 22.81 % of votes at the GMS of Polskie ePłatności.

The issuer has delayed this inside information on the basis of the Art. 17, section 4, of the Market Abuse Regulation.

Content of the inside information:

The Management Board of OPTeam S.A. hereby informs that on 27.09.2018 they concluded the investment agreement with Innova, on the basis of which the parties decided to increase the authorised capital of Polskie ePłatności by PLN 3,919,240.00 (in words: three million nine hundred nineteen thousand two hundred forty zloties). The shares shall be taken at the price of PLN 8.42 per share. The shares shall be offered to the shareholders of Polskie ePłatności. Due to its investment plans OPTeam S.A. will not participate in this increase and will not take any shares in the increased authorised capital.

The investment agreement offers also a possibility to further increase the authorised capital of Polskie ePłatności by PLN 1,484,561.00 (one million four hundred eighty-four thousand five hundred sixty-one zloties), provided that Polskie ePłatności meet the contractual financial

conditions. These shares shall also be taken at the same issue price of PLN 8.42. OPTeam S.A. is entitled to take some shares covered by this increase proportionally to its stake in the authorised capital of Polskie ePłatności. The condition for the investment agreement coming into force is the consent of the Issuer's Supervisory Board.

The Management Board of OPTeam S.A. hereby informs that on 04.10.2018 the Issuer's Supervisory Board gave its consent to conclude the investment agreement referred to above.

The Issuer decided to delay disclosure to the public of inside information since, in its opinion, disclosure of this inside information was likely to prejudice the legitimate interests of the Issuer. Moreover, in the Issuer's opinion, the delay of disclosure to the public of inside information did not mislead the public and the Issuer was able to ensure the confidentiality of that information.

On the present day, i.e. 04.10.2018, the Issuer decided to disclose this delayed inside information to the public.

The Issuer's Management Board assesses that the increase of the authorised capital of Polskie Płatności shall result in a considerable growth of Polskie ePłatności, which shares are an important asset of the Issuer. The key activity of Polskie ePłatności is to process transactions via payment cards and point of sale terminals.