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**Subject:** Agreement concluded with Bank Polska Kasa Opieki SA regarding assignment of receivables to secure loan agreement.

**Current report no:** 41/2012

**Legal basis:** § 5 section 1 and section 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

**Report content:**

The Management Board of OPTeam S.A. with its seat in Tajęcina (the Company) discloses that it has entered into an agreement with Bank Polska Kasa Opieki S.A with its seat in Warsaw at ul. Grzybowska 53/57 (the Bank) regarding the assignment of receivables in connection with the working capital facility agreement signed by the Company on 28.11.2012 with the said Bank amounting to PLN 2,000,000.00 (two million zlotys) with final repayment date on 15.02.2013. The loan agreement was concluded in connection with committing funds to perform contracts. The assignment of receivables shall serve as security for the repayment of the above-mentioned loan with interest, fees and other amounts due to the Bank up to PLN 3,831,942.00 (in words: three million eight hundred thirty one thousand nine hundred forty two zlotys zero groszys).

The criterion assumed for recognising the assignment of receivables agreement as material is the fact that its value exceeds 10% of the Company's equity according to the balance sheet published for Q3 of 2012.