

The Polish Financial Supervision Authority

Current Report No. 7/2018
as of 18.04.2018

SUBJECT: Notification under Art. 69 section 1 of the Public Offering Act

The Management Board of OPTeam SA (the Issuer) announces that it has received the following notification from ZM Invest S.A. with its seat in Ropczyce:

Pursuant to Art. 69 section 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of July 29th 2005, the Management Board of ZM Invest S.A. with its seat in Ropczyce, address: ul. Przemysłowa 7, 39-100 Ropczyce, KRS: 0000144836 (hereafter also referred to as „ZMI”), notifies of the acquisition of the Issuer’s shares in the number constituting 6.16% of the overall number of votes at the General Meeting of OPTeam SA.

1. The date and type of the event which causes the change of share, referred to by the notification:

The change has been caused by the acquisition of the 450,000 shares of OPTeam SA, seated in Tajęcina, by ZM Invest S.A., with its seat in Ropczyce, on 10 April 2018.

2. The number of shares owned before the change and their percentage in the company’s share capital, as well as the number of votes from these shares and their percentage in the total number of votes:

a. Prior to the aforementioned event ZMI held 0 shares, constituting a 0% stake of the Issuer’s share capital and accounting for 0 votes, constituting 0% of the overall number of votes.

3. The number of shares currently owned in the company’s share capital, as well as the number of votes from these shares and their percentage in the total number of votes:

a. Following the aforementioned event ZMI hold 450,000 shares, constituting a 6.16% stake of the Issuer’s share capital and accounting for 450,000 votes, constituting 6.16% of the overall number of votes.

4. Information on entities dependent on the shareholder making the notification which hold shares of the company:

Not applicable.

5. Persons referred to under the Art. 87 section 1 p.3 letter. c of the Public Offering Act:

Not applicable.

6. The number of votes attached to the shares, calculated as per Art 69b, section 2, which may be acquired by an entitled or an obliged holder of financial instruments referred to in Art. 69b(1)(1) and in Art. 69b(1)(2) that are not executed by a monetary settlement only, the type or name of such financial instruments, their expiration date and a date or a deadline when acquisition of shares will or may take place:

Not applicable.

7. The number of votes attached to the shares, calculated as per Art 69b, section 3, which are directly or indirectly addressed by financial instruments referred to in Art. 69b(1)(2), the type or name of such financial instruments, and their expiration date:

Not applicable

8. Total number of votes referred to in p. 2, 7 and 8 and their corresponding percentage share in the total number of votes:

Not applicable.

Legal basis:

Art.70 item 1 of the Public Offering Act – acquisition or disposal of a material equity stake.

Signatures of the Company's authorised representatives:

| Date | Name | Position | Signature |
|------------|------------------|------------------------|-----------|
| 18.04.2018 | Tomasz Ostrowski | President of the Board | |