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**Subject:** Conclusion of working facility agreement with Bank PKO SA

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**Legal basis:** §5 section 1 item 1 and item 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities and on conditions of considering as equivalent the information required by law of a non-member state.

**Report content:**

The Management Board of OPTeam SA with its seat in Tajęcina (the Company) announces that it has concluded a working capital facility agreement with Bank Polska Kasa Opieki SA with its seat in Warsaw at ul.Grzybowska 53/57 (the Bank) (the date of conclusion: 01 December 2014, the date of reception of the agreement signed by all eligible parties: 04.12.2014). Pursuant to the aforesaid agreement, the Bank granted a non-revolving working capital facility amounting to PLN 2,000,000.00 (in words: two million zlotys) to the Company, allocated to the purchase of materials, goods and services related to execution of contracts.

The loan has been granted for the period from 01 December 2014 to 28 February 2015.

The loan is legally secured by:

- power of attorney granted to the Bank to administer the current bank account of the Company (operated by the Bank),
- statement of the Management Board of the Company on willingly submitting to enforcement of payments up to the amount of PLN 3,000,000.00 (in words: three million zlotys) with a clause stipulating that the Bank may issue a bank enforcement order and move for assigning an enforceability clause to this order no later than within the period up to 28 February 2018
- blank promissory note issued by the Company with a promissory note declaration.

The remaining provisions are typical of such type of contracts.

The criterion assumed for recognising the above agreement as material is the amount of loan security, which value exceeds 10 % of the Company's equity according to the balance sheet published for the third quarter of 2014.