

Published by: OPTeam SA

Date prepared: 2015-09-18

Subject: Memorandum of understanding related to acquiring an investment partner for purchasing shares of Polskie ePłatności SA signed.

Current report no: 32/2015

Legal basis: Art.56 section 1 item 1 of the Public Offering Act – confidential information.

Report content:

With reference to the current report no 29/2015 of 6 August 2015 the Management Board of OPTeam SA announces, that on 18 September 2015 OPTeam SA (OPTeam) signed with Innova Investments LLC (Innova) a memorandum of understanding related to cooperation in purchasing shares of Centrum Rozliczeń Elektronicznych Polskie ePłatności SA with its seat in Rzeszów (Centre of Electronic Clearance Polish ePayment, hereinafter: Polskie ePłatności) belonging to Polska Wytwórnia Papierów Wartościowych (Polish Security Printing Works SA, hereinafter PWPW).

The memorandum of understanding determines rules and conditions of investment cooperation of the parties. The investment cooperation involves above all a buyout of shares of Polskie ePłatności from PWPW, including a possible execution of OPTeam's right of pre-emption of this company's shares. Subsequently, if it is possible and reasonable, the parties are planning to cooperate in building a strong group offering electronic payment services based on i.a. 100% of shares held in Polskie ePłatności.

The terms of the memorandum of understanding were typical of this type of agreements. OPTeam, through indicated memorandum, undertook not to hold talks with other entities within the scope covered by the memorandum, authorising at the same time solely Innova to conduct a financial and legal review (due diligence) in order to confirm the attractiveness of investment in Polskie ePłatności.