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**Subject:** Amendment to surety agreement signed by OPTeam SA.

**Current report no:** 25/2014

**Legal basis:** §5 section 1 item 7 and § 13 of the Ordinance of Minister of Finance of February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

**Report content:**

The Management Board of OPTeam SA (the Issuer, the Company) has received the information on signing amendment no 2 to loan surety agreement for the Issuer-affiliated company, i.e. Centre of Electronic Clearance Polish ePayments SA with its seat in Rzeszów (hereinafter Polish ePayment) by all eligible parties. The Issuer disclosed the above-mentioned surety agreement in the current report no 7/2013 of 25.02.2013 and no 13/2014 of 18.02.2014.

By concluding the amendment no 2 to the surety agreement of 25.02.2013 the Issuer acting as the Surety declares that pursuant to terms of the surety agreement and Polish law provisions extends a guarantee jointly and severally with Polish Security Printing Works and undertakes to meet all the monetary commitments of Polish ePayments arising out of the Multi-Product loan agreement no 676/2011/00003875/00 of 21.02.2011 concluded between ING Bank Śląski (hereinafter: the Bank) and Polish ePayment.

On 20.05.2014 the Multi-Product Agreement was altered by amendement no 5, pursuant to

which the credit limit availability was changed up to 19.05.2015. The date of loans repayment has been also altered as follows:

- repayment of revolving loans in credit account available under Multi-Product Agreement may not exceed 01.07.2015, which is simultaneously the ultimate due date;
- repayment of revolving loans in bank account may not exceed 20.05.2015, which is simultaneously the ultimate due date

The Issuer acknowledges the contents of amendment no 5 of 20.05.2014 to the Multi-Product Agreement and reiterates the statements made in the surety agreement of 25.02.2013 as well as asserts them to be true, and moreover declares and reiterates all and any resolutions, permits, decisions and other actions necessary to conclude the amendment to the surety agreement and to perform its provisions by the Surety to be adopted or extended and remain effective.

At the same time, the Company announces that in relations to reduction of the credit limit resulting from the Multi-Product Agreement to the amount of PLN 9,000,000.00 (nine million zlotys zero grosz), the Company's commitment to submit to bank execution has been reduced to the amount of PLN 13,500,000.00 (thirteen million five hundred thousand zlotys zero grosz) to the date of 07.07.2018.

The commitments of jointly and severally liable guarantors under the surety agreement include in particular the complete repayment of the principal amount, all interest, commissions, fees and costs, in the case of Polish ePayment failing to meet its commitments on time and in compliance with the terms of the Multi-Product Agreement. At the same time, the amendment to the surety agreement stipulates that all the other provisions of that agreement remain unchanged.

The Management Board of OPTeam S.A. announces that on the Issuer's part the guarantee was extended without remuneration.