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Subject: Material contract concluded with PGE Dystrybucja SA – accumulated turnover.

Current report no: 35/2012

Legal basis: § 5 section 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Management Board of OPTeam SA (the Company) announces to the public that the total turnover based on the accumulated value of contracts and orders concluded with: PGE Dystrybucja SA with its seat in Lublin at ul. Garbarska 21A, has exceeded the material amount threshold since 10.07.2012 (publication date of report no 28/2012 on accumulated turnover with PGE Dystrybucja SA). The total turnover with PGE Dystrybucja SA as of the date of this report amounts to net PLN 2,200,297.00.

At the same time, the Company discloses that the highest amount among the contracts accounting for the above-mentioned total turnover with PGE Dystrybucja SA is to be found in the contract concluded on 10.10.2012 (the Company received the contract signed by the other party on 12.10.2012) regarding the execution of an investment project under the name: "Telecommunications system – SDH system extension" by the Company (the Contractor) for PGE Dystrybucja SA (Ordering Party). The contract shall run until 30 November 2012, and its net value amounts to PLN 1,497,400.00. The contract does not provide for contract total, but the parties have reserved the right to pursue supplemental damages according to general principles in the event of non performance or improper performance of the contract, if the stipulated contractual damages fail to cover the losses incurred.

The criterion assumed for recognising the accumulated amount of transactions with PGE Dystrybucja SA as material is the fact that the total value as of the report date exceeds 10% of the Company's equity according to the balance sheet published in the interim report for H1 2012.