

Issued by: OPTeam SA

Issued on: 21 December 2011

Subject: Conclusion of a significant contract with the Pedagogical University of Cracow.

Current report no 80/2011

Legal basis: §5 section 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and interim information submitted by the issuers of securities, and on conditions of considering as equivalent the information required by law of a non-member state.

Report content:

The Management Board of OPTeam SA (the Company) announces to the public that the accumulated turnover based on the value of its transactions with the Pedagogical University of Cracow of the National Education Commission with its seat in Cracow, ul. Podchorążych 2 (the Pedagogical University), has exceeded the significant amount threshold. The total turnover with this entity as of the date of this report amounts to gross PLN 2,791,152.78.

At the same time, the Company states that among the contracts making up the above-mentioned total turnover with the Pedagogical University, the highest amount is to be found in the transaction dated 21.12.2011, wherein the Company acts as the Contractor and simultaneously the Leader of the Consortium, formed jointly and severally with Partner in Progress Sp. z o.o. with its seat in Rzeszów. The Pedagogical University acts as the Ordering Party in the above contract.

The contract provides for the supply and implementation of an IT system supporting the teaching process and an e-card based authentication and authorisation system, including the supply of the necessary technical infrastructure. The contract amounts to gross PLN 2,542,296.70. Completion date – by 31.12.2012. The parties agreed that if the contract is dissolved due to reasons attributable to the Contractor, the latter shall pay the Ordering

Party a contractual penalty amounting to 20% of the contract total. If the contractual penalty fails to cover the damage incurred, parties may pursue compensation under general principles of civil law.

The criterion assumed for determining that the accumulated amount of transactions with the Pedagogical University is significant is the fact that their total value as of the report date exceeds 10% of the Company's equity according to the balance sheet published in the interim report for Q3 of 2011.